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#### Guidance

# Apply for Trust Establishment and Growth (TEG) funding

Apply for funding to support the creation of a new multi-academy trust (MAT) or to expand an existing MAT into a new area.

#### From:

**Department for Education** (/government/organisations/department-for-education)

**Published** 

28 March 2023

Last updated

5 April 2023 —

### **Applies to England**

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### What is the fund

This fund supports activities in the initial stage of development of a trust growth project.

It is available to:

- trusts
- schools
- dioceses
- other organisations looking to establish a new multi-academy trust (MAT)

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The Trust Establishment and Growth (TEG) fund is part of a package that supports the growth of MATs, particularly those in <u>education investment areas (EIAs)</u> (<a href="https://www.gov.uk/government/publications/education-investment-areas">https://www.gov.uk/government/publications/education-investment-areas</a>).

Read the information for applicants to find out more about TEG.

Applications are open between 3 April 2023 and 30 September 2024.

The <u>Trust Capacity Fund (TCaF) (https://www.gov.uk/government/publications/apply-to-the-trust-capacity-fund)</u> 2023 to 2025 is also part of this package.

If your TEG project develops into a growth project and is approved by a <u>regional director (https://www.gov.uk/government/organisations/regional-department-for-education-dfe-directors/about)</u>, then you can apply to <u>TCaF</u> (<a href="https://www.gov.uk/government/publications/apply-to-the-trust-capacity-fund">https://www.gov.uk/government/publications/apply-to-the-trust-capacity-fund</a>) 2023 to 2025.

# How to apply

All applicants should contact their relevant <u>regional director's office</u> (<u>https://www.gov.uk/government/organisations/regional-department-for-education-dfe-directors/about</u>) to discuss the proposal.

Apply for the TEG fund using the application form and expenditure plan. These must be emailed to the grant delivery team at <a href="mailto:TEG.Fund@education.gov.uk">TEG.Fund@education.gov.uk</a>.

# Information for applicants

(https://assets.publishing.service.gov.uk/government/uplo ads/system/uploads/attachment\_data/file/1146109/Trust\_ Establishment\_and\_Growth\_fund\_2023\_to\_2025\_informa tion\_for\_applicants.pdf)

PDF, 229 KB, 14 pages

## **Application form**

(https://assets.publishing.service.gov.uk/government/uplo ads/system/uploads/attachment\_data/file/1149092/TEG\_a pplication\_form\_2023-25.docx)

MS Word Document, 104 KB

### Expenditure plan

(https://accate.nubliching.com/ica.gov.uk/govornment/uplo

# <u>ads/system/uploads/attachment\_data/file/1147602/TEG\_e</u> <u>xpenditure\_plan\_2023-25.xlsx)</u>

MS Excel Spreadsheet, 3.07 MB

This file may not be suitable for users of assistive technology.

Request an accessible format.

#### Applying if you are in an EIA

If your project involves schools in an EIA, you must read the relevant <u>EIA trust</u> <u>development statements (https://www.gov.uk/government/publications/education-investment-area-eia-trust-development-statements-tds)</u> to ensure your application responds to the trust growth needs for the area.

You must also discuss your application with the relevant regional director's office.

#### Applying if you are not in an EIA

If your project involves schools that are not in an EIA, you must discuss your application with the relevant regional director's office to ensure your project fits with the regional director's priorities for the area.

The use of any information sent to us is governed by the <u>privacy notice</u> (<u>https://www.gov.uk/government/publications/apply-to-the-trust-capacity-fund/trust-capacity-fund-privacy-notice</u>).

The 'Expenditure plan' publication is not accessible because some cells have been locked to maintain the integrity of the worksheet. This means the applicant information doesn't meet <a href="Web Content Accessibility Guidelines">Web Content Accessibility Guidelines</a> (<a href="http://www.w3.org/TR/WCAG21/">http://www.w3.org/TR/WCAG21/</a>) 1.3.2 meaningful sequence. Our teams are working to fix this by 1 May 2023.

Published 28 March 2023 Last updated 5 April 2023 <u>+ show all updates</u>

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